iFreight Additional Function Manual

Version：2018Q2

Content

I.   Customer Profiles

1.1 Summary INF

Added E-DOC INF as a new grid to the inquiry result of the Summary INF in the Customer Profiles to show whether the profile has uploaded any e-doc.
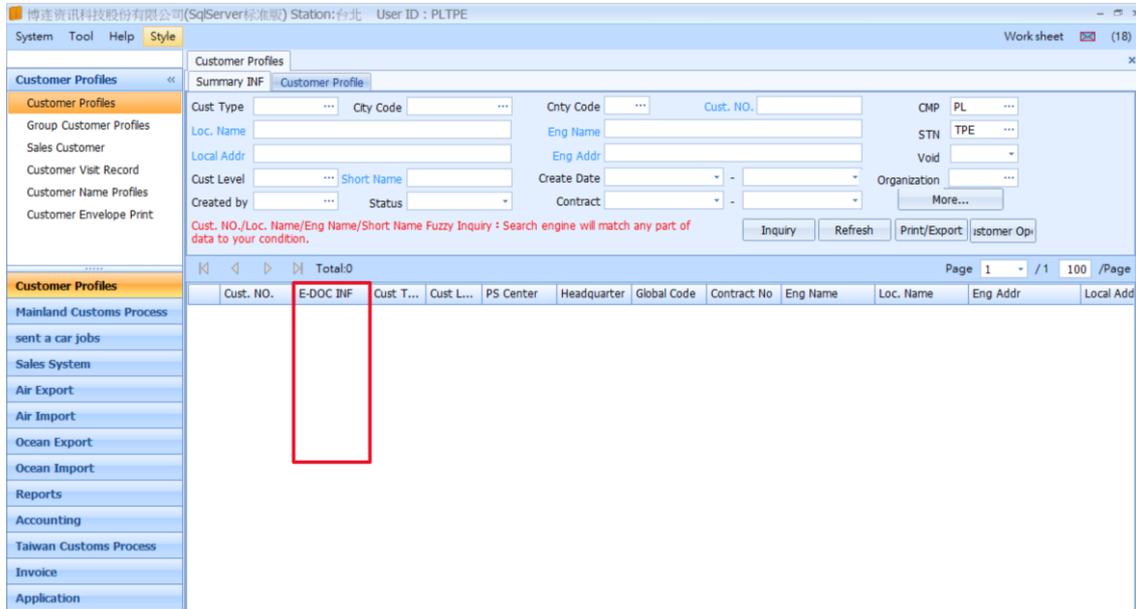
II.   Sales System

2.1 Charge/Cost Quotations

The Charge Unit in all quotation modules are L.LBS. If the unit in the bill is P. KG, the system will transfer the unit to pounds and direct to the Charge Unit for further calculation when click on the Get Charge button in the MAWB module.
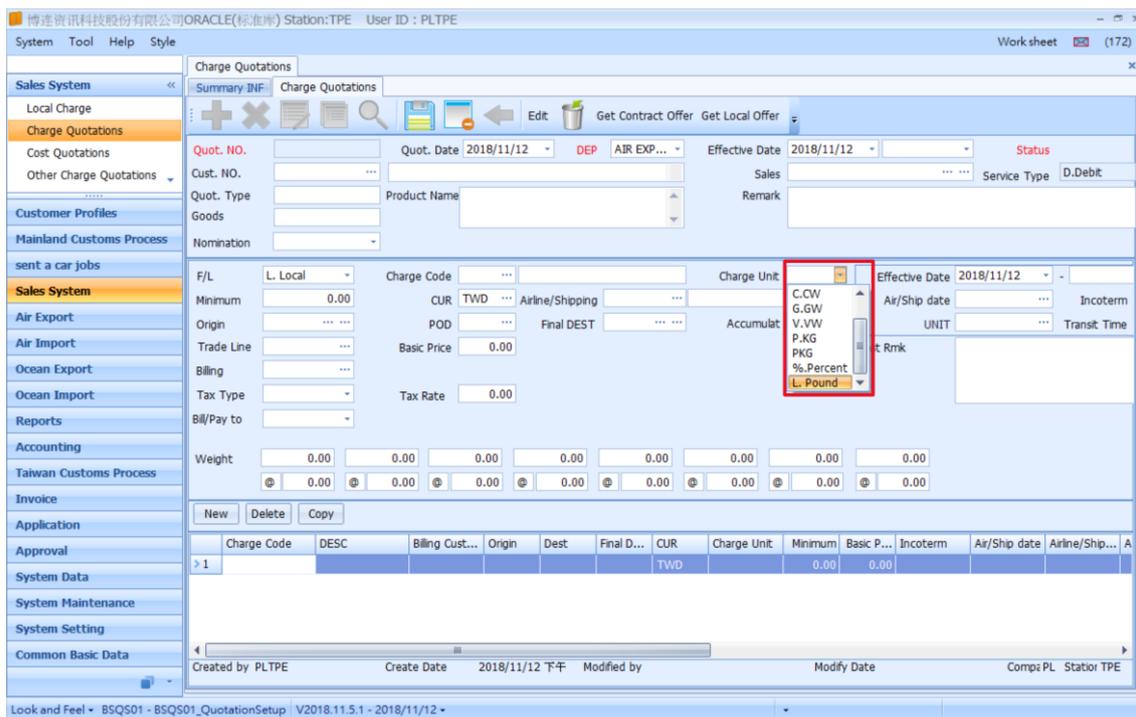
III. MAWB

3.1 Billing module

In the Billing module, Bill Inquiry subtab, click on the magnifier icon, Sales is added to the drop-down menu in the popup window as a new inquiry condition.
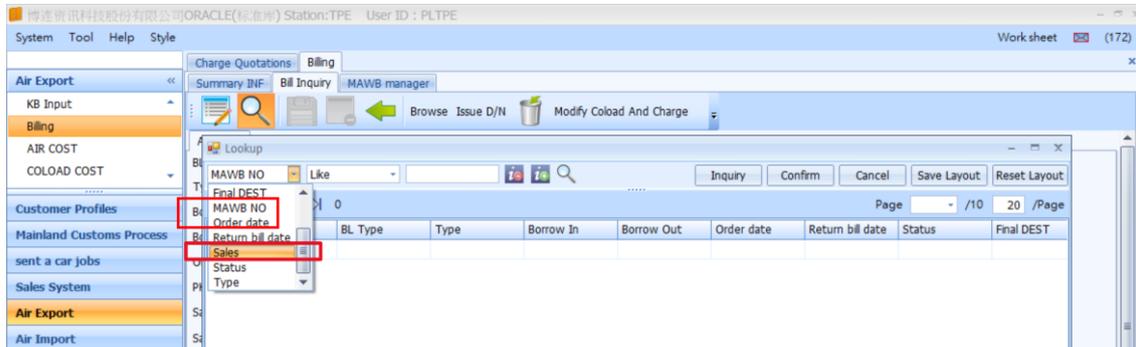

3.2 Summary INF

1. Added a new inquiry condition, I/O Type in the Summary INF.

2. The grids in the inquiry results will show the information of Borrow In/Borrow In Name/Borrow Out/Borrow Out Name/G.W./V.W./Charge/Charge Unit/Cost/Cost Unit/Sales.

3. Added GUI NO column as a new condition for inquiry.

IV. AWB module

4.1 Summary INF

Added GUI NO column as a new condition for inquiry.

V. OE MBL

5.1 Basic INF
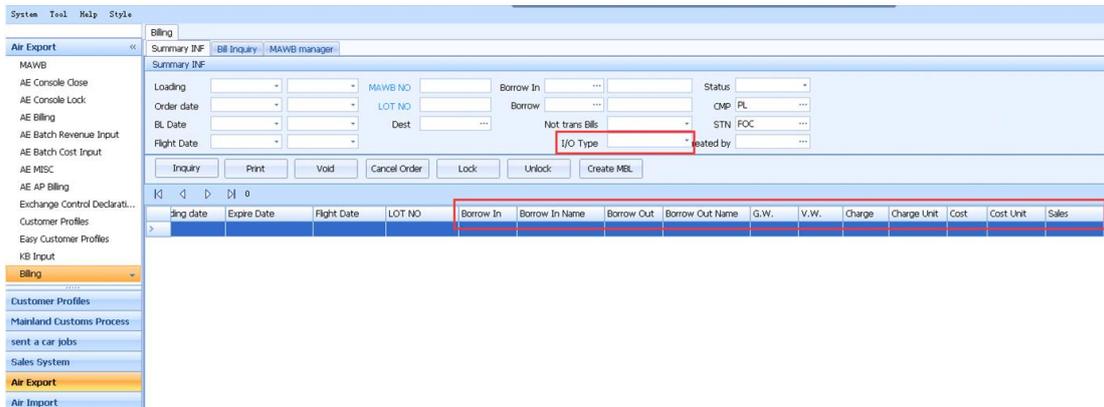
1. Added a new column, CNTR NO in the popup window of Create MBL button for inquiry.
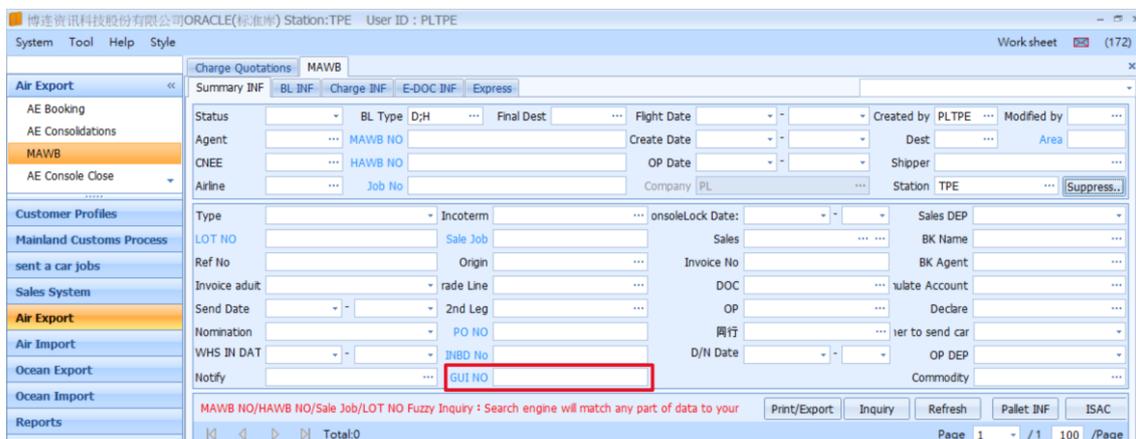
2. Added new buttons to confirm the bill and the charge info, also with the function for clearance control and recording the confirmer and the confirmed time.
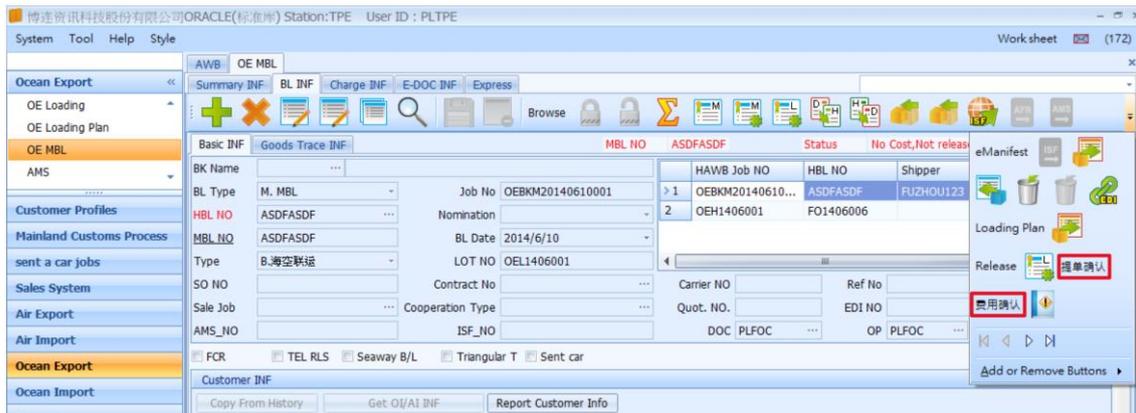
5.2 Charge INF

Added a new charge unit, RT (Comparing GW/1000 with CBM, the larger one will be RT, and the GW is set to kilogram as default.) in the Charge INF of OE and OI display. When choosing the unit as RT, system will automatically insert the value of RT into the Charge QTY column.

5.3 Summary INF

Added GUI NO column as a new condition for inquiry.

VI.   OI BL module

6.1 Charge INF

Added a new charge unit, RT (Comparing GW/1000 with CBM, the larger one will be RT, and the GW is set to kilogram as default.) in the Charge INF of OI display. When choosing the unit as RT, system will automatically insert the value of RT into the Charge QTY column.

6.2 Summary INF

Added GUI NO column as a new condition for inquiry.

VII. Approval system

7.1 Shipment/AOG Tasks

The Sales Rmk in the Shipment Instructions can be inserted into the Remark column by using the Booking function of Shipment/AOG Tasks module.

7.2 KB Approval module

1. Added a new button, KB Input and 4 grids in the inquiry result which are Charge QTY, Charge Unit, Price, and Actual AMT. The KB Input button can jump to the KB display when click on.
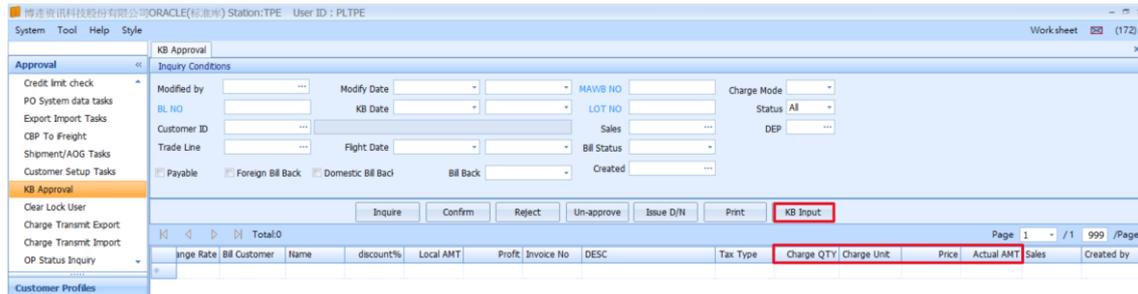

2. In the display of the inquiry result of KB Approval has added hyperlink to the house bill number. Clicking on the house bill number can jump to the BL Information of that bill.

VIII. Accounting system

8.1 Monthly Close module

During creating a new billing data, the system will examine the D/N date is not earlier than the oldest AC close period. If so, it will pop up a Tip shown, "Specified period is Closed".

For example, the oldest closing is 2018/07/01, the new bill cannot be saved if the D/N date is 2018/06/30.
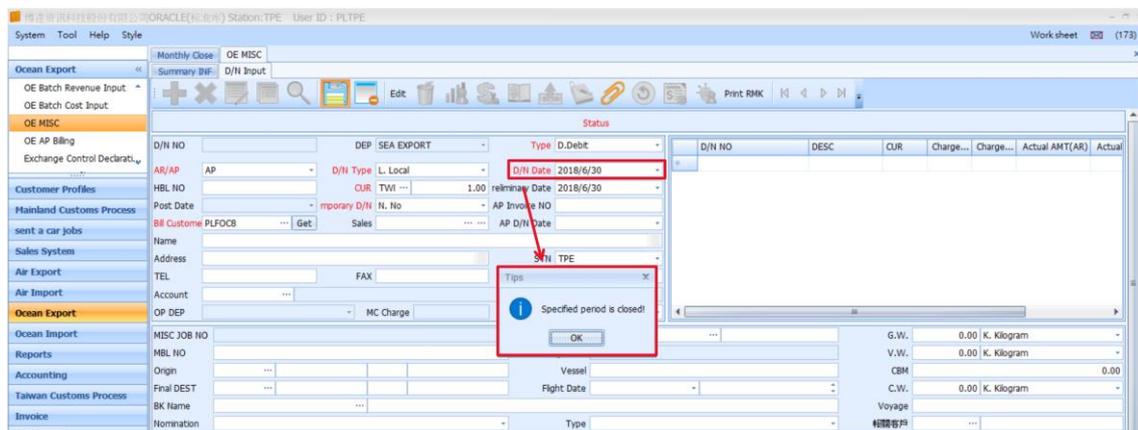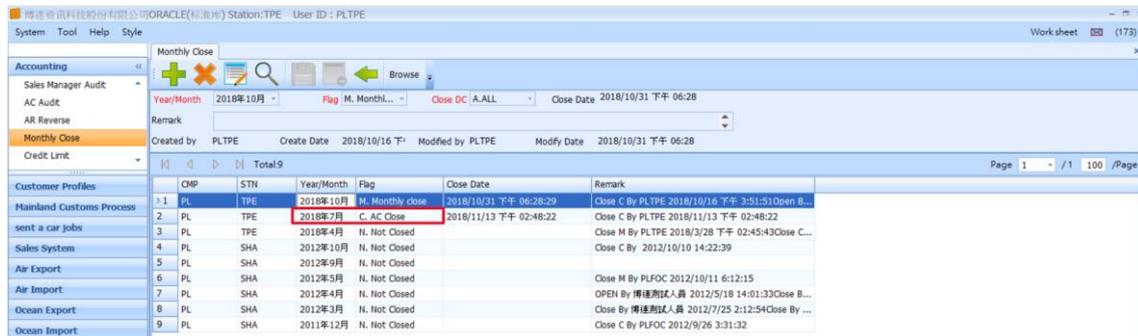
8.2 To General/Kingdee modules

The Handling Fee is currently according to the Currency to transfer to General and Kingdee. Now it is available to show the local amount only when transferring to General and Kingdee.
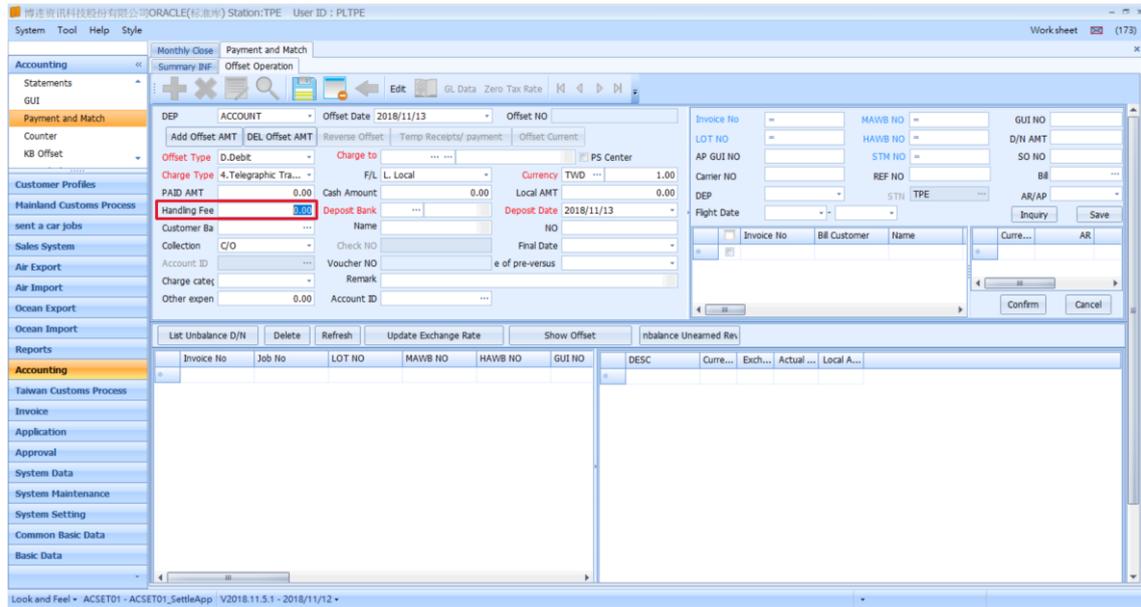

8.3 Payment and Match module

1. Added fuzzy inquiry function to the Account ID column.
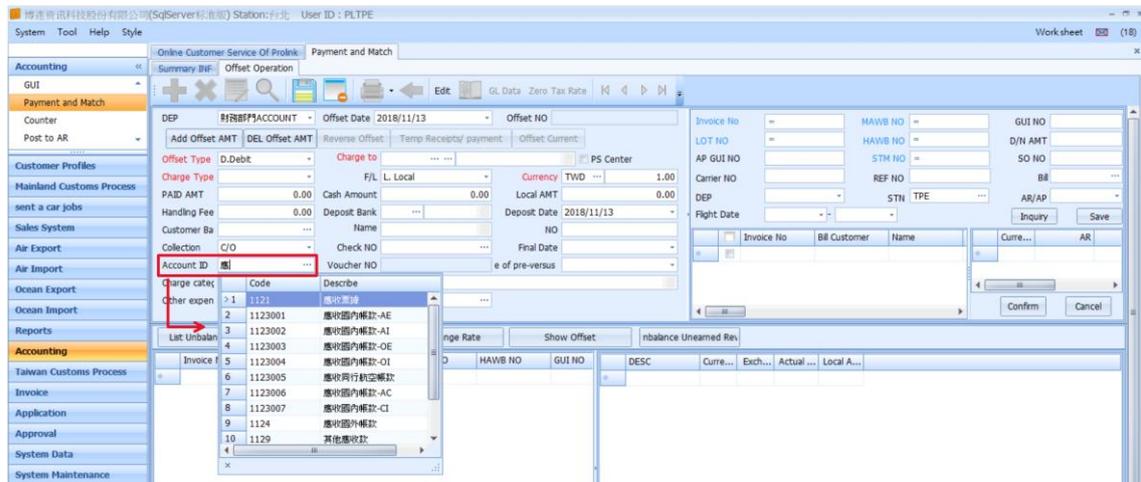
2. The option 4.Telegraphic Transfer in the drop-down menu of Charge Type column is changed to the option 4.Telegraphic Transfer/Online Banking.
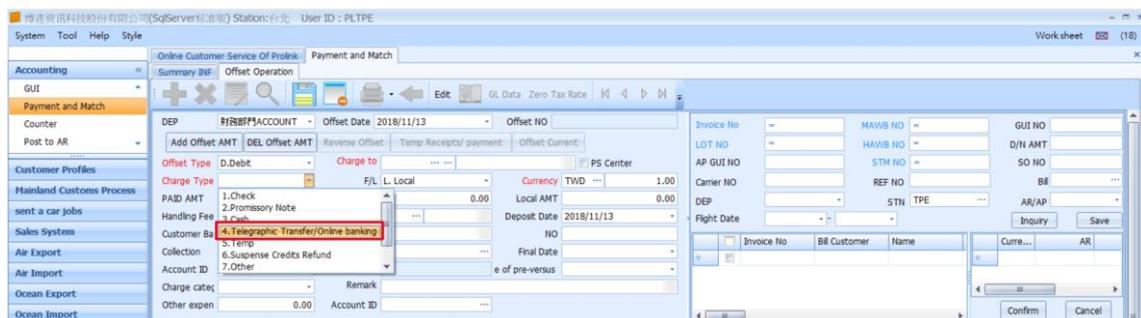
8.4 Statements module

Added a new button, View BL in the Statements module display to jump to the BL Information of the chosen bill. The button is controlled by authority management, Only the user with the viewing bill clearance can click on the button.
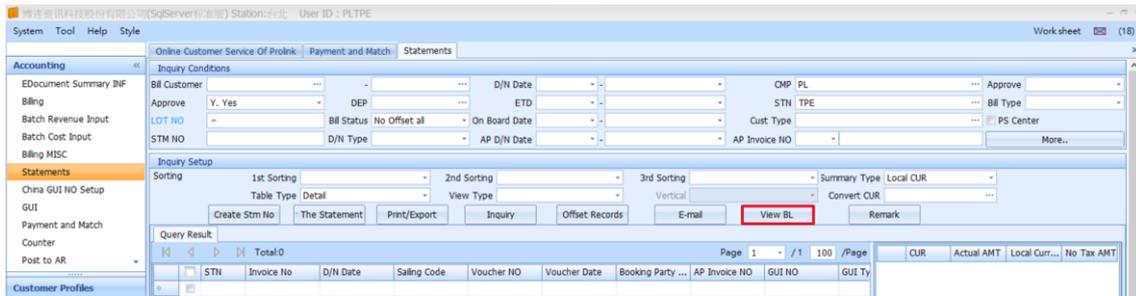
# IX. System Management

9.1 Charge Code Setup

Added a new option, 5.Local Charge in the drop-down menu of the Charge column.
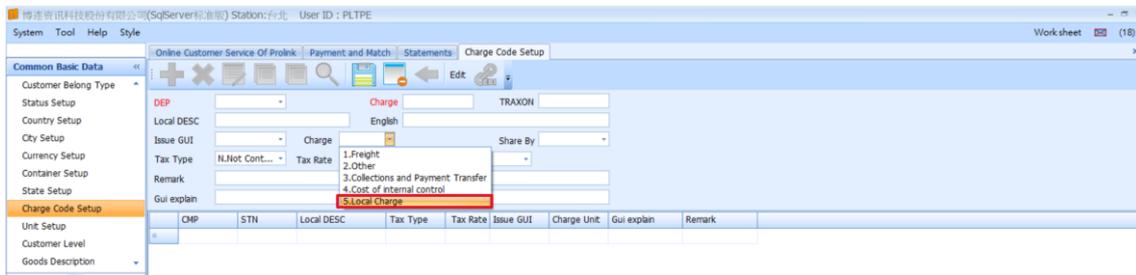
X. Reports

10.1 Aging Reports module

Added a new grid, Cust Type to show the type of the customer in the Query Result.
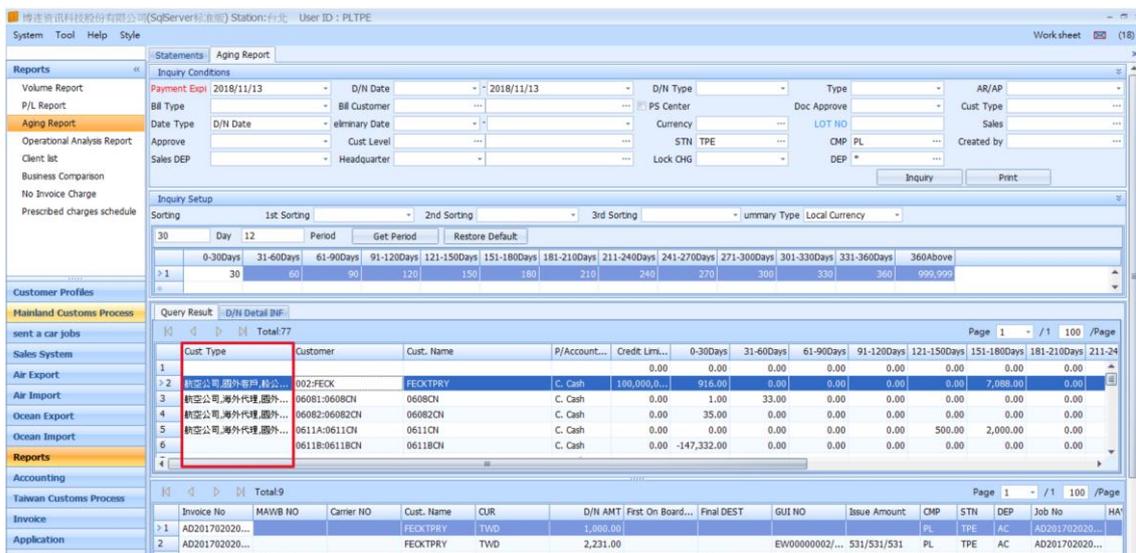
10.2 Individual Expense Schedule

Reports system has a new module, Individual Expense Schedule, which can help you to generate reports in many kinds of templates for your clients or agents and avoiding choosing too many format in the same time.